iShares® Gold Trust Micro

Statement Re: 2021 Broker, Middleman, Custodian, Nominee and Agent Information Reporting

The following information has been provided separately by the Trustee in accordance with Treasury Regulation

§1.671-5 (Reporting for Widely Held Fixed Investment Trusts)

Trust Name: iShares® Gold Trust Micro

Trust EIN: 83-6527686

Trustee: Bank of New York Mellon, 240 Greenwich St., 20th Floor, New York, NY 10286

Trust Classification: NMWHFIT

Calculation Period Used: June 15, 2021 - December 31, 2021

Income/Expense Reportable Under Reg. §1.671-5(c)(2)(ii)

O Items of Gross Income: The Trust meets the general de minimis test of Reg. §1.671-5(c)(2)(iv)(D).

Under this de minimis test, trust sales proceeds must only be reported if distributed to a beneficial

owner. All trust sales proceeds for the calendar year were used to meet trust expenses.

Accordingly, no trust sales proceeds are required to be reported. The Trust had no other items of

gross income for the calendar year.