Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting	lssuer			·	
1 Issuer's name			2 Issuer's emplo	yer identification number (EIN)	
				0.4.00=400=	
iShares U.S. Consumer Sta 3 Name of contact for add		4 Telephone No. of contact	5 Email address o	94-3351295	
3 Name of Contact for auc	ullional information	4 Telephone No. of Contact	5 Email address o	Contact	
BlackRock Fund Advisors 1-800-474-2737			isharesetfs@black	rock.com	
6 Number and street (or F	O. box if mail is not	delivered to street address) of cor	tact 7 City, town, or post	office, state, and ZIP code of contact	
c/o BlackRock Inc., 1 Univ	ersity Square DR	O Classification and descrip	Princeton, NJ 0854	.0	
8 Date of action		9 Classification and descrip	tion		
3/6/2024		Common Stock - Regulated	Investment Company		
10 CUSIP number	11 Serial number		13 Account number	er(s)	
464287812		IYK			
		ch additional statements if need			
_		applicable, the date of the action of	_		
		Board of Trustees of iShares Tr		or the fund for shareholders	
of record as of the close o	i business on Marc	h 4, 2024, payable after the close	e of trading on March 6, 2024.		
		anizational action on the basis of th			
		nder Internal Revenue Code (IRC			
Under IRC Section 307(a), each shareholder is required to allocate the aggregate tax basis in his or her shares held immediately prior to the 3 for 1 split among the shares held immediately after the split. As a result, the number of shares held by each shareholder were					
multiplied by 3 and the basis in each share following the stock split was 1/3 of the basis immediately prior to the stock split.					
Inditiplied by 3 and the basis in each share following the stock split was 1/3 of the basis infinediately prior to the stock split.					
-					
40 December the control of	6 11 1	and a second the end of the form of the first	and a later and a second and	-1	
	-	pasis and the data that supports th	e calculation, such as the market v	raiues of securities and the	
valuation dates ► See	Section 15 above.				

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature ► Date ▶

	Print your name ► DENISE XIONG		Title ► As
4	Print/Type preparer's name	Preparer's signature	Date

Sign Here

ssistant Treasurer Check if **Paid** self-employed **Preparer** Firm's EIN ▶ Firm's name **Use Only** Phone no. Firm's address ▶