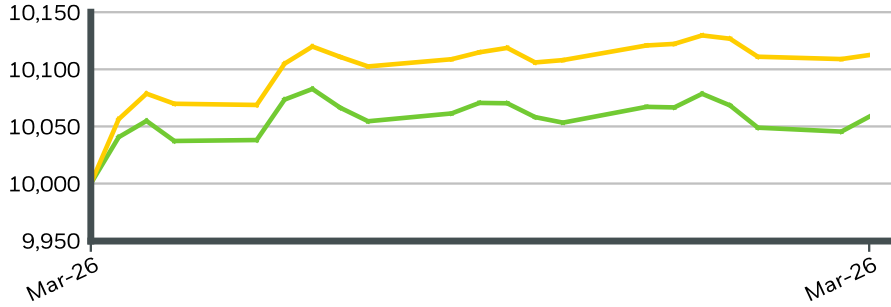


Fact Sheet as of March 31, 2026

FUND DESCRIPTION

The iShares Broad USD Floating Rate Loan ETF offers easy access to the U.S. leveraged loan market by tracking an index that includes U.S. dollar-denominated floating rate loans. The fund can help enhance portfolio income through broad exposure to this market.

GROWTH OF HYPOTHETICAL \$10,000 SINCE INCEPTION

Fund ■ Benchmark ■

The Growth of \$10,000 chart reflects a hypothetical \$10,000 investment and assumes reinvestment of dividends and capital gains. Fund expenses, including management fees and other expenses were deducted.

CUMULATIVE PERFORMANCE (%)

	1m	3m	6m	YTD	Incept.
NAV	-	-	-	-	0.59
Market Price	-	-	-	-	0.84
Benchmark	-	-	-	-	1.12

CALENDAR YEAR PERFORMANCE (%)

	2021	2022	2023	2024	2025
NAV	-	-	-	-	-
Market Price	-	-	-	-	-
Benchmark	-	-	-	-	-

The performance quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance may be lower or higher than the performance quoted. Performance data current to the most recent month end may be obtained by visiting www.iShares.com or www.blackrock.com.

Performance shown reflects fee waivers and/or expense reimbursements by the investment advisor to the fund for some or all of the periods shown. Performance would have been lower without such waivers.

Beginning 8/10/20, the market price returns are calculated using the closing price. Prior to 8/10/20, the market price returns were calculated using the midpoint of the bid/ask spread at 4:00 PM ET. The returns shown do not represent the returns you would receive if you traded shares at other times.

KEY FACTS**Asset Class** : Fixed Income**Benchmark** : Morningstar LSTA US Leveraged Loan Broad Select Index**Fund Launch Date** : 03/03/2026**Distribution Frequency** : Monthly**CUSIP** : 46438G232**Shares Outstanding** : 450,000**Exchange** : Cboe BZX**Net Assets of Fund (M)** : \$22.63**FEES AND EXPENSES BREAKDOWN**

Expense Ratio	
Management Fee	0.40%
Acquired Fund Fees and Expenses	0.03%
Other Expenses	0.00%
- Fee Waivers	0.03%
= Net Expense Ratio	0.40%

BlackRock Fund Advisors ("BFA"), the investment adviser to the Fund and an affiliate of BlackRock Investments, LLC, has contractually agreed to waive a portion of its management fees through 06/28/2030. Please see the Fund's prospectus for additional details.

FUND CHARACTERISTICS**30 Day SEC Yield** : -**Equity Beta (3y)** : -**Weighted Avg Maturity** : 4.36 yrs**Effective Duration** : 0.46 yrs**Standard Deviation (3y)** : -**Number of Holdings** : 293

TOP HOLDINGS (%)

BLK CSH FND TREASURY SL AGENCY	44.35%
ISHARES IBOX \$ HIGH YIELD CORPORA	3.95%
ISHARES BROAD USD HIGH YIELD CORPO	3.94%
UKG (UKG INC) TL-B	1.06%
SS&C (SS&C TECHNOLOGIES INC) TL-B8	0.99%
BASS PRO (GREAT OUTDOORS GROUP LLC TL-B3)	0.99%
BROADSTREET(BROADSTREET PARTNERS) TL-B4	0.97%
GAINWELL / MILANO ACQUISITION CORP TL-B	0.96%
PROOFPOINT (PROOFPOINT INC) TL-B	0.96%
MCAFEE (MCAFEE CORP) TL-B1	0.88%

Total of Portfolio **59.05%**

Holdings are subject to change.

TOP SECTORS (%)

	Fund
Term Loans - Industrials	70.46
Term Loans - Financials	12.93
Equity/Equity Futures	7.89
Cash	4.40
High Yield Bonds - Industrials	3.53
High Yield Bonds - Financials	0.35
Term Loans - Utilities	0.33
High Yield Bonds - Utilities	0.12

Allocations are subject to change.

MATURITY BREAKDOWN (%)

	Fund
Cash and Derivatives	-3.52
0 - 1 Years	5.17
1 - 2 Years	9.09
2 - 3 Years	16.27
3 - 5 Years	32.64
5 - 7 Years	39.63
7 - 10 Years	0.64
10 - 15 Years	0.03
15 - 20 Years	0.03
20+ Years	0.02

Allocations are subject to change.

CREDIT RATINGS (%)

	Fund
Cash and/or Derivatives	4.40
BB Rated	19.29
B Rated	65.66
CCC Rated	2.76
Not Rated	7.89

Credit quality ratings on underlying securities of the holdings within the portfolio are received from S&P, Moody's and Fitch and converted to the equivalent S&P major rating category.

This breakdown is provided by BlackRock and takes the median rating of the three agencies when all three agencies rate a security, the lower of the two ratings if only two agencies rate a security, and one rating if that is all that is provided. Unrated securities do not necessarily indicate low quality. Below investment-grade is represented by a rating of BB and below. Ratings and portfolio credit quality may change over time.

GLOSSARY

Equity Beta (3y): Beta is a measure of the tendency of securities to move with the market as a whole. A beta of 1 indicates that the security's price will move with the market. A beta less than 1 indicates the security tends to be less volatile than the market, while a beta greater than 1 indicates the security is more volatile than the market. Calculated vs. S&P 500.

Distribution Frequency: How often a distribution is paid by the fund. The most common distribution frequencies are annually, biannually and quarterly.

30 Day SEC Yield: A standard calculation of yield introduced by the SEC in order to provide fairer comparison among funds. This yield reflects the interest earned after deducting the fund's expenses during the most recent 30-day period by the average investor in the fund. Negative 30-Day SEC Yield results when accrued expenses of the past 30 days exceed the income collected during the past 30 days.

Number of Holdings: The number of holdings in the fund excluding cash positions and derivatives such as futures and currency forwards.

Effective Duration: Effective Duration measures the sensitivity of the price of a bond with or without embedded options to changes in interest rates, taking into account the likelihood of the bond being called, put and/or sunk prior to its final maturity date while incorporating after-tax impacts on the bond. The options-based duration model used by BlackRock employs certain assumptions and may differ from other fund complexes. Effective Duration is measured at the individual bond level, aggregated to the portfolio level, and adjusted for leverage, hedging transactions and non-bond holdings, including derivatives.

Weighted Avg Maturity: The average length of time to the repayment of principal for the securities in the fund. This metric considers the likelihood that bonds will be called or prepaid before the scheduled maturity date.

Standard Deviation (3y): Standard deviation measures how dispersed returns are around the average. A higher standard deviation indicates that returns are spread out over a larger range of values and thus, more volatile.

IMPORTANT INFORMATION:

Source: BlackRock, unless otherwise noted.

Carefully consider the Fund's investment objectives, risk factors, and charges and expenses before investing. This and other information can be found in the Fund's prospectus, and if available, summary prospectus, which may be obtained by calling 1-800-iShares (1-800-474-2737) or by visiting www.iShares.com or www.blackrock.com. Read the prospectus carefully before investing.

Investing involves risk, including possible loss of principal.

Fixed income risks include interest-rate and credit risk. Typically, when interest rates rise, there is a corresponding decline in the value of debt securities. Credit risk refers to the possibility that the debt issuer will not be able to make principal and interest payments. Non-investment-grade debt securities (high-yield/junk bonds) may be subject to greater market fluctuations, risk of default or loss of income and principal than higher-rated securities. Securities with floating or variable interest rates may decline in value if their coupon rates do not keep pace with comparable market interest rates. The Fund's income may decline when interest rates fall because most of the debt instruments held by the Fund will have floating or variable rates.

If the Fund invests in any underlying fund, certain portfolio information, including sustainability characteristics and business-involvement metrics, provided for the Fund may include information (on a look-through basis) of such underlying fund, to the extent available.

Diversification may not protect against market risk or loss of principal. Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the fund. Any applicable brokerage commissions will reduce returns.

Index returns are for illustrative purposes only. Index performance returns do not reflect any management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. Past performance does not guarantee future results.

"Acquired Fund Fees and Expenses" reflect the Fund's pro rata share of the indirect fees and expenses incurred by investing in one or more acquired funds, such as mutual funds, business development companies, or other pooled investment vehicles. Acquired Fund Fees and Expenses are reflected in the prices of the acquired funds and thus included in the total returns of the Fund.

The iShares Funds are distributed by BlackRock Investments, LLC (together with its affiliates, "BlackRock").

BlackRock provides compensation in connection with obtaining or using third-party ratings and rankings.

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