## Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issuer			
1 Issuer's name	2 Issuer's employer identification number (EIN)		
iShares Mortgage Real Estate Capped ETF	76-0844483		
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
BlackRock Fund Advisors 1-800-474-2737		isharesetfs@blackrock.com	
6 Number and street (or P.O. box if mail is no	t delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact	
c/o BlackRock Inc., 1 University Square DR		Princeton, NJ 08540	
8 Date of action	T THICKOTY TES GOOTO		
	9 Classification and description		
03/31/2017	Common Stock - Regulated Investme	ent Company	
10 CUSIP number 11 Serial number	r(s) 12 Ticker symbol	13 Account number(s)	
46435G342	REM		
	ch additional statements if needed. See		
		against which shareholders' ownership is measured for	
portion of each distribution constitutes a no		olders of record of March 28, 2017. All or a	
portion of each distribution constitutes a no	п-сахаріе геситт от сарісаі.		
		1.01.004.00300	
15 Describe the quantitative effect of the org	anizational action on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per	
		utes a non-taxable return of capital will decrease a	
U.S. taxpayer's basis in the shares of Issuer.			
u.s. taxpayer's basis in the shares or issuer.	Per Share Reduction of		
Distribution Payable On:	Basis in Common Stock		
March 30, 2017	\$0,664304		
INIZICII 30, 2017	V0,001001		
46 Describe the relayilation of the abones in	basis and the data that aumorts the coloule	tion, such as the market values of securities and the	
		listributions paid during the year ended March 31,	
		uring the taxable year ended March 31, 2017 in excess	
of Issuer's current and accumulated earning	s and profits under IRC Section 316.	Principal Control (1994) Control Control (1994) Con	
		A TAX TO BE IN THE PROPERTY OF THE PARTY OF	
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Form 8937 (Rev	. 12-2011)		era Fl	Page 2
	Organizational Action (continued)	diffusions in also a historial	A SA	
			100	Secretary and to be be
7 List the	applicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax trea	atment is based >	Carry Company
	nue Code Sections 301, 316, 852.			MIRATER TREATMENT AND
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18 Can an	resulting loss be recognized? ► No			- TREBULA
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16 5 5				
19 Provide	any other information necessary to imple	ement the adjustment, such as the reportable	tax year ▶	· 我工作 West 20 10 作品度
		ounts and dates of distributions impacted	by this organizatio	nal action.
This organiz	ational action is reportable with respec	t to calendar year 2017.	State TE	
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Und	er penalties of perjury, I declare that I have exa	mined this return, including accompanying schedu	iles and statements, an	d to the best of my knowledge an
belie	f, it is true, correct, and complete. Declaration	of preparer (other than officer) is based on all inform	lation of which preparer	nas any knowledge.
Sign	1100		El. 1	_
Hara	ature 1 1 The		Date ► 3/11/2	017
Sign			1	1 7
	Wour name Ronald Fish	0	Title Assistan	1 Treasurer
	your name /	Preparer's signature	Date	PTIN
Paid	Print/Type preparer's name	Topard 6 digitators	C	theck if if elf-employed
Preparer				
Use Only	Firm's name		F	irm's EIN ▶
The second of the	Firm's address	UEQ SERVER NEW PERSON		hone no.
Send Form 8	937 (including accompanying statements	to: Department of the Treasury, Internal Rev	enue Service, Ogder	n, UT 84201-0054